

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Donald Mitchell (CONS/E)

Case No. 0532611

Atty Mitchell, Leland R Atty Roberts, Gregory J.

Probate Status Hearing Re: Filing Proof of bond increase

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR. Increased bond
	filed on 5/21/14.
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 6/18/14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 1 - Mitchell

Atty

Sullivan, Robert L. (for Monique M. Hutchings – Administrator with Will Annexed)

Probate Status Hearing Re: Failure to File a Final Account or Petition for Final Distribution

DOD: 04/05/03	EDWARD L. MYERS, JR. and MONIQUE M.	NEEDS/PROBLEMS/COMMENTS:
DOD: 04/03/00	HUTCHINGS, were appointed as Co-	NEEDS/TROBLEMS/COMMENTS.
	Administrator's with Will Annexed on 08/19/03.	CONTINUED FROM 03/21/14
	Letters of Administration with Will Annexed were	As of 06/18/14, nothing further
Cont. from 071913,	issued on 08/19/13.	has been filed.
092013, 032114	Inventory & Appraisal, partial No. 1 filed 04/08/04	
Aff.Sub.Wit.	- \$707,312.97	1. Need Final Accounting
Verified		and/or Petition for Final Distribution.
Inventory	Inventory & Appraisal, final filed 04/21/04 - \$16,968.64	Disilibulion.
PTC	Ψ10,700.01	
Not.Cred.	Inventory & Appraisal, partial No. 1 corrected	
Notice of Hrg	filed 11/10/04 - \$877,312.97	
Aff.Mail	Petition for Preliminary Distribution and Statutory	
Aff.Pub.	Fees filed 03/16/05 was granted on 06/02/05.	
Sp.Ntc.	Ev Parto Potition for Amandad Latters granted	
Pers.Serv.	Ex Parte Petition for Amended Letters granted 05/30/13 ordered that Monique M. Hutchings is	
Conf. Screen	the sole Administrator following the death of	
Letters	Edward L. Myers, Jr. and set this matter for status.	
Duties/Supp	Amended Letters of Administration with Will	
Objections	Annexed were issued on 06/05/13.	
Video		
Receipt	Status Report filed 03/14/14 states: most of the property was distributed to the beneficiaries in a	
CI Report	preliminary distribution by order of this Court on	
9202	06/02/05. The estate contains a bank account	
Order Aff. Posting	with a balance of \$152,980.00 at this time. The Court also allowed the Co-Administrators to form	Reviewed by: JF
Status Rpt	an LLC to hold the remaining assets of the estate,	Reviewed by: 31
UCCJEA	namely, four parcels of environmentally	Updates:
Citation	contaminated real property. Pursuant to the	Recommendation:
FTB Notice	Court's order, the Elm & Church, LLC was formed and currently holds a bank account with a	File 2 – Myers
	balance of \$50,000.00 as well as the four parcels	,
	of real property. At the time of decedent's	
	death, an environmental contamination problem related to previously installed underground fuel	
	storage tanks had been discovered and was in	
	the process of being analyzed and remediated	
	by the Decedent utilizing Krazan & Associates	
	("Krazan"). Krazan determined the existence of contamination from the underground fuel	
	storage tanks and enrolled the property in the	
	State of California Environmental Cleanup Fund,	
	which reimburses property owners for expenses incurred in the identification, analysis and	
	remediation or underground storage tank	
	contamination. Remediation efforts on the	
	property has been ongoing.	
	Continued on Page 2	

2 Edward L. Myers (Estate)

Case No. 03CEPR00979

Page 2

Status Report filed 03/14/14 (con't): During the administration of the estate, Krazan determined the nature and extent of the environmental contamination and commenced procedures for the remediation of the contamination discovered. All expenses incurred by the estate in connection with the valuation and remediation of the contamination have been reimbursed by the State of California.

As reported in the Petition for Preliminary Distribution filed 03/16/05, the estate's membership interest in the LLC would continue to be held in the estate pending final resolution of the environmental concerns, since distribution of the LLC membership interest to the beneficiaries could expose the beneficiaries to the potential for individual liability, or actual individual liability. In her last status report, the Administrator reported that she thought the remediation could be completed within 3 to 4 months. However, the California Regional Water Quality Control Board – Central Valley Region ("RWQCB"), after inspection of the Property, refused to qualify the case for closure and did not provide a closing letter. The RWQCB instead requested further remediation as well as a study to determine whether current concentrations of petroleum hydrocarbon constituents ("PHCs") on the property pose a threat to human health. The Administrator asked Krazan to provide remediation proposal to the RWQCB, which it did on 02/28/14. The RWQCB reviewed Krazan's proposal, and issued a letter dated 03/11/14, approving the proposal and requiring that a final report issue from Krazan to the RWQCB by 04/07/14. Therefore, the Administrator requests that a status hearing be set at least 3 months from this date in order to provide Krazan with adequate time to complete the remediation of the property and receive a closing letter from the RWQCB.

Atty

Renge, Lawson K. (for Takako Renge – Administrator)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

		TAKAKO RENGE, spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with full IAEA without	
		bond on 10/10/2006.	Minute Order of 03/07/2014(Judge
Со	ont. from 030714	Letters issued on 10/10/2006.	Hamlin): Counsel to prepare an order indicating that the administrator has the authority to transfer property.
	Aff.Sub.Wit.	Inventory and Appraisal was due on	Order is to be sent to Department 73
	Verified	03/2007.	for Judge Hamlin's review and
	Inventory		signature.
	PTC	First Account or Petition for Final	
	Not.Cred.	Distribution was due 12/2007.	As of this Examiner's review there has
	Notice of	Notice of Status Hearing was mailed to	been nothing filed.
	Hrg	Notice of Status Hearing was mailed to Lawson K. Renge on 11/22/2013.	Need Inventory and Appraisal
	Aff.Mail	Lawson K. Kenge on 11/22/2015.	and First Account or Petition for
	Aff.Pub.	Former Status Report filed 03/05/2014	Final Distribution or current written
	Sp.Ntc.	states the majority of the Estate has	status report pursuant to Local
	<u> </u>	been transferred without the need for	Rule 7.5 which states in all matters
	Pers.Serv.	probate order.	set for status hearing verified
	Conf.	There remains some miscellaneous	status reports must be filed no
	Screen	property appearing in the name of	later than 10 days before the
	Letters	decedent, Howard Renge aka Howard	hearing. Status Reports must comply with the applicable code
	Duties/Supp	Kange Renge, which may require the	requirements. Notice of the status
	Objections	need for a court order.	hearing, together with a copy of
	Video		the Status Report shall be served
	Receipt	The primary reason to keep the estate	on all necessary parties.
	CI Report	open is to provide continuing	, · ·
	9202	administrative authority to the	
	Order	Administrator to transfer property, if any,	
	Aff. Posting	required by third party (ies) pursuant to	Reviewed by: LV
	Status Rpt	court order.	Reviewed on: 06/18/2014
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 3 – Renge
			2

Amador, Catherine (for Betty Marie Glover – Executor)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 1-18-06	BETTY MARIE GLOVER, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA with bond of \$276,000.00 on 8-28-07. Bond was filed and Letters issued on 11-1-07. The Executor was originally	Note: The status report filed by Attorney Fanucchi does not indicate any past or current circumstances regarding the case or the Executor, or any efforts to
Cont from 062014 Aff.Sub.Wit.	represented by attorney Lance Armo.	communicate since the Executor's appointment was affirmed, and also does
Verified Inventory	The appointment was appealed; however, pursuant to the Opinion	not constitute a request to be relieved, which must be properly filed.
PTC	entered 5-22-08 by the Fifth Appellate District, the order of the probate court	Note: Although attorney David Yengoyan was the attorney of record, Attorney
Not.Cred. Notice of Hrg	was affirmed and costs were awarded to the Executor. Remittur was filed 7-23-08.	Fanucchi signed the Substitution of Attorney filed 4-17-14 wherein Attorney Amador subbed in for the Executor.
Aff.Mail	Substitution of Attorney filed On	Note: Attorney Fanucchi has now filed a "Notice of Lien for Attonrey's Fees"
Aff.Pub. Sp.Ntc.	11-26-08 indicates that attorney David Yengoyan is currently the attorney of	alleging fees totaling \$1,630.00. (Examiner notes that there does not appear to be any
Pers.Serv. Conf.	record for the Executor.	Court order authorizing this sum.) Note: According to the decedent's will
Screen Letters	Nothing further was filed by the Executor in this case. No Inventory	dated 2-20-03 which was admitted to probate on 8-28-07, the heirs to this estate are the decedent's three children:
Duties/Supp Objections	and Appraisal was ever filed pursuant to Probate Code §8800 and no	Administrator Betty Glover, Donald Hunt, and Barbara Hunt.
Video Receipt	petition for final distribution was ever filed pursuant to Probate Code § 12200.	Note: The original petition estimated the value of the estate at \$276,000.00 which
CI Report		included real and personal property, and the Executor filed a bond in that amount
9202 Order	On 2-14-14, the Court set this status hearing for failure to file a petition for final distribution and mailed notice to attorney Yengoyan and to the	on 11-1-07. Notice of further proceedings or removal from office may be required to be served on the surety.
	Executor Betty Glover. On 4-2-14, attorney Edward L. Fanucchi filed a status report states it	 Need verified written status report regarding the status of administration and the estate assets. Need Inventory and Appraisal. Need First Account and Petition for
	appears communications between his office and the Executrix have broken	Final Distribution.
Aff. Posting	down, and that the Executrix would be better served by obtaining new	Reviewed by: skc
Status Rpt	counsel to represent her and the	Reviewed on: 6-18-14
UCCJEA	estate.	Updates: Recommendation:
Citation		File 4 – Hunt
FTB Notice	On 4-18-14, attorney Catherine Amador appeared for Ms. Glover and the matter was continued.	THE 4- HUIII

6 The Estate of Grete Iversen Trust of 1996 Case No. 09CEPR00948

Atty Iversen, Judy K.

Atty Marderosian, Michael G.

Atty Pedersen, Kris

Atty Fleming, G. Thomas, III

Probate Status Hearing

	Settlement Conference and Trial	NEEDS/PROBLEMS/COMMENTS:
	dates were originally set for	NEEDS/TROBLEMS/COMMENTS.
	dates in August and September	
	2013; however, pursuant to	
	dismissal of Ms. Iversen's	
	complaint on 6-7-13, the	
Aff.Sub.Wit.	Settlement Conference and Trial	
Verified	dates were vacated.	
Inventory		
PTC	The Court set status hearing for 9-23-13 for status of arbitration	
Not.Cred.	and pending matters.	
Notice of	3	
Hrg	On 9-23-13, the Court set this	
Aff.Mail	status hearing re "Wells	
Aff.Pub.	Fargo/Bopp issue."	
Sp.Ntc.	Minute Order 9-23-13: The Court	
Pers.Serv.	notes that the Iversen/Bopp	
Conf.	matter was resolved	
Screen	confidentially. Mr. Marderosian is	
Letters	authorized to disclose the terms	
Duties/Supp	of the confidential agreement to the Court.	
Objections	Set on 6-20-14 for status re Wells	
Video	Fargo/Bopp issue.	
Receipt		
CI Report	Note: On 6-17-14, Attorney	
9202	Michael Marderosian filed	
Order	"Notice Re Status of Case"	
Aff. Posting	indicating that the case has	Reviewed by: skc
Status Rpt	been resolved in its entirety and	Reviewed on: 6-18-14
UCCJEA	no further action is pending by any party.	Updates:
Citation	any pany.	Recommendation:
FTB Notice		File 1 – Iversen

6

Shekoyan, James E. (for Douglas J. Geist – Administrator)
Status Hearing Re: Petition for Final Distribution

DOD: 01/21/2010	DOUGLAS J. GEIST, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority with bond set at \$400,000.00 on	1. Need Petition for Final Distribution
	05/04/2010.	or current written status report
		pursuant to Local Rule 7.5 which
Cont. from	Letters issued on 05/20/2010.	states in all matters set for status
Aff.Sub.Wit.		hearing verified status reports
Verified	Inventory and Appraisal filed on	must be filed no later than 10
Inventory	08/06/2010 shows an estate valued at	days before the hearing. Status
PTC	\$333,944.84.	Reports must comply with the
Not.Cred.	Order Settling First Account and Report	applicable code requirements.
Notice of	of Personal Representative filed	Notice of the status hearing,
Hrg	07/03/2013.	together with a copy of the Status
Aff.Mail		Report shall be served on all
Aff.Pub.	Minute Order of 07/03/2013 set this	necessary parties.
Sp.Ntc.	matter for Status Hearing. Bond reduced to \$55,000.00.	riecessary parties.
Pers.Serv.	1640664 10 \$33,000.00.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: L∨
Status Rpt	_	Reviewed on: 06/18/2014
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 7 - Geist

7

Fanucchi, Edward L. (for Will Scott, Jr. – Administrator)

Probate Status Hearing Re: Filing of Inventory and Appraisal

DC	D: 10/22/11		WILL SCOTT, JR., surviving spouse, was	NEEDS/PROBLEMS/COMMENTS:
	2, 10, 22, 11		appointed successor Administrator on	
			02/08/13.	CONTINUED FROM 03/11/14
-				Minute Order from 03/11/14 states:
_			Letters of Administration were issued on	Counsel informs the Court that this
	nt. from 0524	13,	02/08/13.	may be a no assets estate.
	2113, 081613,			
	1113, 011014,		Status Report filed 05/17/13 states:	 Need Inventory & Appraisal
03	1114	ī	Counsel and the Administrator have not	
	Aff.Sub.Wit.		had time to determine what assets	
	Verified		remain in the estate and what assets	
	Inventory	Χ	have been determined to be joint	
	PTC		tenancy property. A continuance is requested so that counsel and the	
	Not.Cred.		Administrator can meet to prepare the	
	Notice of	Ī	Inventory & Appraisal and forward it to	
	Hrg		the Probate Referee for appraisal and	
	Aff.Mail		subsequent filing with the Court.	
	Aff.Pub.			
-	Sp.Ntc.		Status Report filed 10/10/13 states: It	
	Pers.Serv.		appears that there are no assets in this	
-			estate, but they have not had time to	
	Conf.		do an Inventory & Appraisal.	
	Screen			
	Letters		Status Report filed on 12/23/13 states	
	Duties/Supp		the Administrator has served a Subpoena for Records on Wells Fargo	
	Objections		Bank in September regarding four bank	
	Video		accounts. As of this date, Wells Fargo	
	Receipt		has failed to produce the requested	
	CI Report		records. A demand for production of	
	9202		records pursuant to the subpoena was	
	Order		served on Wells Fargo on 11/20/13, and	
	Aff. Posting		no response nor records have been	Reviewed by: JF
	Status Rpt		received as of this date. Therefore,	Reviewed on: 06/18/14
	UCCJEA		Administrator is unable to prepare and	Updates:
	Citation		file and inventory and appraisal. The	Recommendation:
	FTB Notice		estate is not yet in a condition to close.	File 8A – Scott
	2		Status Report filed 03/06/14 states that	
			all assets of the estate appear to be	
			held in joint tenancy and there will be	
			no further action in the estate except	
			for the discharge of the Administrator,	
			which shall be filed in the next month.	
				•

Fanucchi, Edward L. (for Will Scott, Jr. – Successor Administrator)

Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)

DC	DOD: 10-22-11		
Cc 01	ont. from 10251 1014, 031114	3,	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
<u></u>	Hrg Aff.Mail		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<u> </u>	. ID HOICE		

WILL SCOTT, JR., son, was appointed successor Administrator with limited IAEA without bond on 02/08/13 pursuant to a Stipulation for Settlement filed 2-6-13.

Letters of Administration were issued on 2-8-13.

On 4-12-13, the Court sent notice of status hearings for filing of I&A on 5-24-13 and filing of first account or petition for final distribution on 10-25-13.

Note: Inventory and Appraisal has not been filed. Status hearing for filing I&A was continued numerous times and on 10-11-13 was again continued to 1-10-14.

Status Report filed 03/06/14 states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.

NEEDS/PROBLEMS/COMMENTS:

CONTINUED FROM 03/11/14

Note re history: Michelle Scott, daughter, was originally appointed as Administrator with Will Annexed and the Will dated 6-10-11 was admitted to probate on 2-2-12.

Will Scott Jr., filed a Will Contest. Pursuant to Stipulation for Settlement filed 2-6-13, Michelle Scott resigned and Will Scott Jr., was appointed as Successor Administrator with limited IAEA without bond.

Letters issued 2-8-13. Upon issuance of Letters the Court set status dates for filing I&A and petition for final distribution.

The original petition estimated personal property valued at \$150,000 and real property that was encumbered for its entire value of \$300,000.

Creditor's claims have been filed, and partially allowed.

The Stipulation for Settlement indicated \$57,250 held in attorney Fanucchi's trust and discussed estate assumption of liabilities on creditor's claims as well as other litigation and various releases and waivers by the parties.

An unverified status report filed 10-10-13 in connection with the continued status hearing on filing the I&A stated that it appears there are no estate assets, but they have not had time to do an I&A.

1. Need status of estate.

Reviewed by: JF
Reviewed on: 06/18/14
Updates:
Recommendation:
File 8B – Scott

Erlach, Mara M.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR. Order for Final Distribution signed on 11/15/13.
	Distribution signed on 11715/10.
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 6/18/14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 9 - Belcher

Julia M. Tubbs (Estate)
Burnside, Leigh W (for Administrator Abraham Isaak Tubbs, Jr.)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/30/11	ABRAHAM ISAAK TUBBS, Sr. was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator without	
	bond and without IAEA authority on	Need final inventory and
	1/30/14.	appraisal or current written status
	4	report pursuant to Local Rule 7.5
Cont. from	Letters issued on 1/30/14.	which states in all matters set for
Aff.Sub.Wit.		status hearing verified status
Verified	Inventory and appraisal, partial no. 1	reports must be filed no later than
Inventory	was filed on 3/10/14 with a value of \$45,000.00.	10 days before the hearing. Status Reports must comply with the
PTC	\$45,000.00.	applicable code requirements.
Not.Cred.	Minute order dated 1/30/14 set this	Notice of the status hearing,
Notice of	status hearing for the filing of the	together with a copy of the Status
Hrg	inventory and appraisal.	Report shall be served on all
Aff.Mail		necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	1	
Aff. Posting		Reviewed by: KT
Status Rpt	1	Reviewed on: 6/18/14
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice		File 10 – Tubbs

Ramos, Richard (pro per Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/9/12	RICHARD RAMOS was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond and with full	·
	IAEA authority on 1/23/14.	1. The inventory and appraisal filed
	•	on 3/14/14 does not comply with
	Letters issued on 1/23/14.	the probate code. The inventory
Cont. from		and appraisal must list all
Aff.Sub.Wit.	Inventory and appraisal filed on 3/14/14	property the decedent had on
Verified	– incomplete.	the date of death and must be
Inventory		appraised by the probate referee. Attached to the
PTC		inventory is a sellers closing
Not.Cred.		statement showing real property
Notice of		sold on 3/28/14. Also attached is
Hrg		a printout of savings bonds that
Aff.Mail		appear to have been in the
Aff.Pub.		estate as of the date of death. Need amended Inventory and
Sp.Ntc.		Appraisal listing all assets of the
Pers.Serv.		estate as of the date of death
Conf.		and appraised by the probate
Screen		referee.
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 6/18/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Melgoza
	ı	11